

Compute

Platform & Ecosystems
Devices & Services

Board of Directors Update

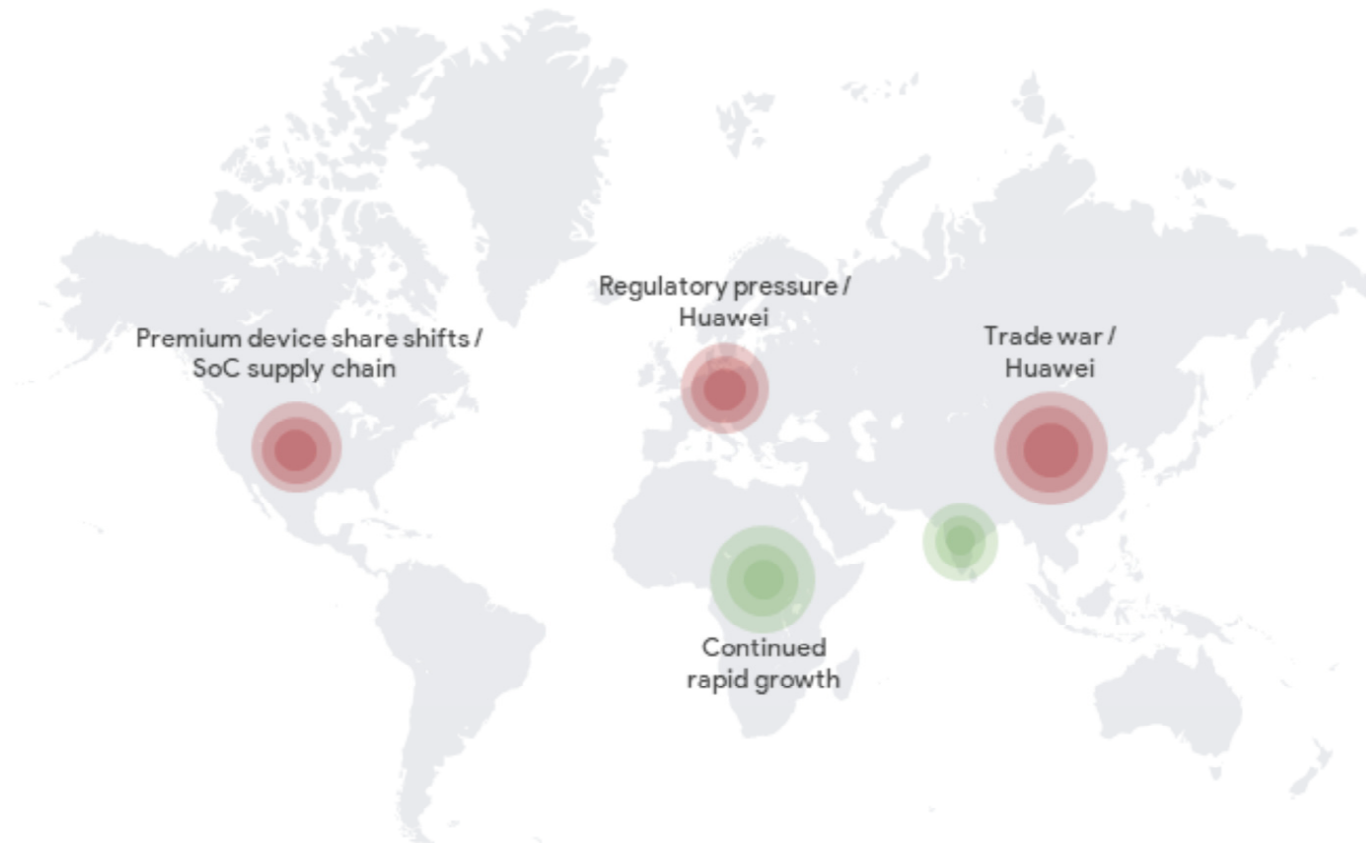
January 2020

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EXHIBIT 436.R

EXHIBIT 436.R-001

Android has 85% share of global smartphones, with over 2.4B active devices



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EXHIBIT 436.R-014

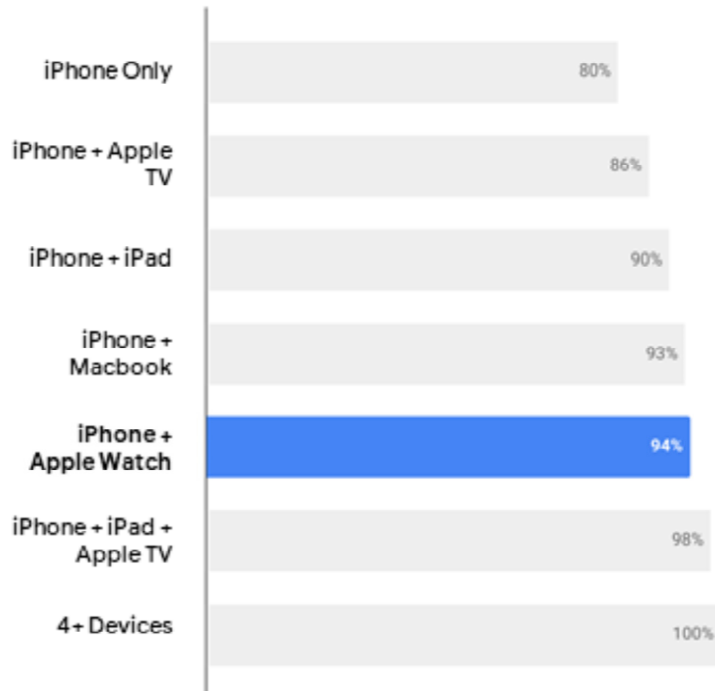
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Users are also buying into an ecosystem - not just a mobile device

Apple users with multiple devices are much less likely to switch to Android

(Users not considering other OS for next phone purchase)



- Shift WearOS 2.x to more open, partner-focused offering (*emphasizing customization, performance and LTE*)
- Develop 3P ecosystem, tools & support
- New Connected 1P watch
- Deeper 1P integrations (*Assistant, Maps, YouTube & Payments*)
- Fitbit: integration planning underway

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EXHIBIT 436.R-017

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